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PART - 1

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014

Rupees in Lacs

	PARTICULARS	Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
1	Income from Operations:				
	Net Sales / Income from Operations				
	Export Sales	7,655.59	4,967.56	5,082.26	25,338.20
	Domestic Sales	39,632.00	22,425.12	21,549.31	85,923.20
	Other Operating Income	522.30	333.57	442.81	1,899.26
	Total Income from Operations (Net)	47,809.89	27,726.26	27,074.38	1,13,160.67
2	Expenses				
	a) Cost of materials consumed	37,028.90	22,956.08	20,895.41	88,240.05
	b) Changes in inventories of finished goods, work in progress and stock in trade	1,035.05	(1,752.64)	309.07	(1,262.53)
	c) Employee benefit expense	1,131.52	965.65	837.62	3,521.55
	d) Depreciation & amortisation expense	202.52	142.98	139.38	553.75
	d) Other Expenditure	4,621.09	3,275.43	2,694.21	11,608.15
	Total Expenses	44,019.08	25,587.50	24,875.69	1,02,660.97
3	Profit from Operations before Other Income, finance costs & exceptional items	3,790.81	2,138.76	2,198.69	10,499.70
4	Other Income	124.20	154.69	31.33	368.14
5	Profit from ordinary activities before finance costs & exceptional items	3,915.01	2,293.45	2,230.02	10,867.84
6	Finance costs	59.15	59.85	126.04	349.96
7	Profit from ordinary activities after finance costs but before exceptional items	3,855.86	2,233.60	2,103.98	10,517.88
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax	3,855.86	2,233.60	2,103.98	10,517.88
10	Tax Expense	1,293.56	783.55	681.17	3,542.88
11	Profit from ordinary activities after tax	2,562.31	1,450.05	1,422.81	6,975.00
12	Extra ordinary items	-	-	-	-
13	Net profit for the period	2,562.31	1,450.05	1,422.81	6,975.00
14	Paid up Equity Share Capital (Face value of Rs. 10/- per share)	908.30	908.30	908.30	908.30
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	16,458.81
16	Earnings Per Share (EPS in Rs.)				
	(Face Value of Rs. 10/- per share)				
	(i) Before Extra ordinary Items (Basic & Diluted)	28.21	15.96	15.66	76.79
	(ii) After Extra ordinary Items (Basic & Diluted)	28.21	15.96	15.66	76.79

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PART – II

STANDALONE					
	PARTICULARS	Quarter Ended		Year Ended	
		Unaudited 30.06.2014	Audited 31.03.2014	Unaudited 30.06.2013	Audited 31.03.2014
A	PARTICULARS OF SHARE HOLDING				
1	Public Shareholding				
	Number of Shares (of Rs. 10/- per Share)	50,54,117	52,19,825	52,86,902	52,19,825
	Percentage of Shareholding	55.64%	57.47%	58.21%	57.47%
2	Promoters and Promoters Group Shareholding:				
	a) Pledged / Encumbered				
	Number of Shares	7,36,000	7,36,000	7,36,000	7,36,000
	Percentage of Shares	18.27%	19.05%	19.39%	19.05%
	(as a % of the total shareholding of Promoter and Promoter Group)				
	Percentage of Shares (as a % of the total share capital of the company)	8.10%	8.10%	8.10%	8.10%
	b) Non - encumbered				
	Number of Shares	32,92,925	31,27,217	30,60,140	31,27,217
	Percentage of Shares	81.73%	80.95%	80.61%	80.95%
	(as a % of the total shareholding of Promoter and Promoter Group)				
	Percentage of Shares (as a % of the total share capital of the company)	36.25%	34.43%	33.69%	34.43%

PARTICULARS	QUARTER ENDED 30.06.2014	
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		0
Received during the quarter		49
Disposed off during the quarter		49
Remaining unresolved at the end of the quarter		0

Note :

- 1 The above audited Results were reviewed by Audit Committee at its meeting held on 19.07.2014 and approved by the Board of Directors at its meeting held on 02.08.2014.
- 2 During the quarter ended 30th June, 2014, 49 complaints were received from the Investors and 49 were disposed off. No complaints were pending as on 30th June, 2014.
- 3 Previous period's figures have been regrouped wherever necessary.
- 4 Depreciation for the quarter is based on the Schedule II of Companies Act, 2013. On account of this, depreciation for the quarter higher by around Rs. 13.15 lacs. The difference in depreciation relating to past period as computed under the said schedule would be adjusted against the opening reserves at the time of final closure of accounts for the year.



Segment information as per Clause 41 of the Listing Agreement for the Quarter Ended 30.06.2014

Rupees in Lacs

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Shrimp Feed	39,605.93	22,405.23	21,481.48	85,710.75
	b) Shrimp Processing	8,151.13	5,301.17	5,525.14	27,209.37
	c) Wind Power	52.83	19.86	67.76	240.55
	Gross Sales / Income from Operations	47,809.89	27,726.26	27,074.38	1,13,160.67
2	Segment Results				
	a) Shrimp Feed	3,044.48	1,891.09	1,618.73	7,219.69
	b) Shrimp Processing	716.35	253.51	540.47	3,153.94
	c) Wind Power	29.98	(5.84)	39.49	126.08
	Total	3,790.81	2,138.76	2,198.69	10,499.71
	Less : Interest	59.15	59.85	126.04	349.96
	Add : Un-Allocated Income net of Un-Allocable Expenditure	124.20	154.69	31.33	368.14
	Total Profit / (Loss) Before Tax & Exceptional Income	3,855.86	2,233.60	2,103.98	10,517.89
3	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a) Shrimp Feed	7,198.81	5,445.46	6,037.64	5,445.46
	b) Shrimp Processing	9,541.89	7,495.30	4,731.33	7,495.30
	c) Wind Power	837.94	833.90	916.76	833.90
	d) Un-allocated (Assets - Liabilities)	2,329.42	3,592.47	1,723.22	3,592.47
	Segment Capital employed	19,908.08	17,367.13	13,408.95	17,367.13

By Order of the Board
for M/s. AVANTI FEEDS LIMITED

Sd/-

A. INDRA KUMAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00190168

Place : Hyderabad
Date : 02.08.2014