

Corporate Office

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**In the business of quality
Prawn feed & Prawn Exports**

PART - 1**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014**

Rupees in Lacs

	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations:						
	Net Sales / Income from Operations						
	Export Sales	4,447.99	9,056.35	6,756.85	21,159.93	20,370.64	25,338.20
	Domestic Sales	33,727.26	43,509.63	20,686.03	1,16,868.89	63,498.08	85,923.20
	Other Operating Income	328.12	601.70	424.24	1,452.12	1,565.69	1,899.27
	Total Income from Operations (Net)	38,503.37	53,167.68	27,867.12	1,39,480.94	85,434.41	1,13,160.67
2	Expenses						
	a) Cost of materials consumed	28,967.74	42,888.81	22,013.48	1,08,885.45	65,283.97	88,240.05
	b) Changes in inventories of finished goods, work in progress and stock in trade	(405.47)	(1,831.88)	(1,158.94)	(1,202.30)	490.11	(1,262.53)
	c) Employee benefit expense	1,266.13	1,296.99	898.84	3,694.64	2,555.90	3,521.55
	d) Depreciation & amortisation expense	234.00	218.76	144.82	655.28	410.76	553.75
	e) Other Expenditure	3,609.05	5,423.44	2,715.31	13,653.58	8,332.72	11,608.15
	Total Expenses	33,671.45	47,996.12	24,613.51	1,25,686.65	77,073.46	1,02,660.97
3	Profit from Operations before Other Income, finance costs & exceptional items	4,831.92	5,171.56	3,253.61	13,794.29	8,360.95	10,499.70
4	Other Income	368.28	257.23	157.86	749.71	213.45	368.14
5	Profit from ordinary activities before finance costs & exceptional items	5,200.20	5,428.79	3,411.47	14,544.00	8,574.40	10,867.84
6	Finance costs	24.94	42.11	44.61	126.20	290.11	349.96
7	Profit from ordinary activities after finance costs but before exceptional items	5,175.26	5,386.68	3,366.86	14,417.80	8,284.29	10,517.88
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax	5,175.26	5,386.68	3,366.86	14,417.80	8,284.29	10,517.88
10	Tax Expense	1,724.80	1,969.01	1,122.46	4,987.37	2,759.33	3,542.88
11	Profit from ordinary activities after tax	3,450.46	3,417.67	2,244.40	9,430.43	5,524.96	6,975.00
12	Extra ordinary items	-	-	-	-	-	-
13	Net profit for the period	3,450.46	3,417.67	2,244.40	9,430.43	5,524.96	6,975.00
14	Paid up Equity Share Capital (Face value of Rs. 10/- per share)	908.30	908.30	908.30	908.30	908.30	908.30
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						
16	Earnings Per Share (EPS in Rs.)						16,458.81
	(Face Value of Rs. 10/- per share)						
	(i) Before Extra ordinary Items (Basic & Diluted)	37.99	37.63	24.71	103.83	60.83	76.79
	(ii) After Extra ordinary Items (Basic & Diluted)	37.99	37.63	24.71	103.83	60.83	76.79

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Aqua Products Export Division
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PART – II

	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
A	PARTICULARS OF SHARE HOLDING						
1	Public Shareholding						
	Number of Shares (of Rs. 10/- per Share)	50,72,370	50,59,117	52,92,402	50,72,370	52,92,402	52,19,825
	Percentage of Shareholding	55.85%	55.70%	58.27%	55.85%	58.27%	57.47%
2	Promoters and Promoters Group Shareholding:						
	a) Pledged / Encumbered						
	Number of Shares	7,36,000	7,36,000	7,36,000	7,36,000	7,36,000	7,36,000
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	18.35%	18.29%	19.42%	18.35%	19.42%	19.05%
	Percentage of Shares (as a % of the total share capital of the company)	8.10%	8.10%	8.10%	8.10%	8.10%	8.10%
	b) Non - encumbered						
	Number of Shares	32,74,672	32,87,925	30,54,640	32,74,672	30,54,640	31,27,217
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	81.65%	81.71%	80.58%	81.65%	80.58%	80.95%
	Percentage of Shares (as a % of the total share capital of the company)	36.05%	36.20%	33.63%	36.05%	33.63%	34.43%

PARTICULARS	QUARTER ENDED 31.12.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	133
Disposed off during the quarter	133
Remaining unresolved at the end of the quarter	0

Note :

- 1 The above audited Results were reviewed by Audit Committee at its meeting held on 24.01.2015 and approved by the Board of Directors at its meeting held on 31.01.2015
- 2 During the quarter ended 31st Dec , 2014, 133 complaints were received from the Investors and 133 were disposed off. No complaints were pending as on 31st Dec, 2014.
- 3 Previous period's figures have been regrouped wherever necessary.
- 4 The difference in depreciation relating to past period as computed under the schedule II of Companies Act, 2013 would be adjusted against the opening reserves at the time of final closure of accounts for the year.

By Order of the Board
for M/s. AVANTI FEEDS LIMITED

A. INDRA KUMAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00190168

Place : Hyderabad
Date : 31.01.2015



Segment information as per Clause 41 of the Listing Agreement for the Quarter and Nine Months Ended 31.12.2014

Sl. No.	Particulars	Rupees in Lacs					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Segment Revenue						
	a) Shrimp Feed	33,707.12	43,412.79	20,656.39	1,16,725.84	63,305.52	85,710.75
	b) Shrimp Processing	4,776.11	9,658.05	7,181.09	22,585.29	21,908.20	27,209.37
	c) Wind Power	20.14	96.84	29.64	169.81	220.69	240.55
	Gross Sales / Income from Operations	38,503.37	53,167.68	27,867.12	1,39,480.94	85,434.41	1,13,160.67
2	Segment Results						
	a) Shrimp Feed	4,427.48	4,249.16	2,387.28	11,721.12	5,328.60	7,219.68
	b) Shrimp Processing	411.79	849.15	863.18	1,977.29	2,900.43	3,153.94
	c) Wind Power	(7.35)	73.25	3.15	95.88	131.92	126.08
	Total	4,831.92	5,171.56	3,253.61	13,794.29	8,360.95	10,499.70
	Less : Interest	24.94	42.11	44.61	126.20	290.11	349.96
	Add : Un-Allocated Income net of Un-Allocable Expenditure	368.28	257.23	157.86	749.71	213.45	368.14
	Total Profit / (Loss) Before Tax & Exceptional Income	5,175.26	5,386.68	3,366.86	14,417.80	8,284.29	10,517.88
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a) Shrimp Feed	6,351.30	4,656.00	5,910.93	6,351.30	5,910.93	6,387.52
	b) Shrimp Processing	9,256.58	11,447.42	7,072.78	9,256.58	7,072.78	7,495.30
	c) Wind Power	766.62	805.56	866.15	766.62	866.15	833.90
	d) Un-allocated (Assets - Liabilities)	10,869.04	7,160.05	4,240.80	10,869.04	4,240.80	3,592.45
	Segment Capital employed	27,243.54	24,069.03	18,090.66	27,243.54	18,090.66	18,309.17

Place : Hyderabad
Date : 31.01.2015

By Order of the Board
for M/s. AVANTI FEEDS LIMITED

A. INDRA KUMAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00190168