

Statement of consolidated unaudited financial results for the quarter ended June 30, 2025

(Rs. in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter Ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	(a) Revenue from operations	1,60,636.16	1,38,214.11	1,50,326.64	5,60,032.20
	(b) Other income	5,062.67	4,988.57	3,469.30	16,547.62
	Total income	1,65,698.83	1,43,202.68	1,53,795.94	5,76,579.82
2	Expenses				
	(a) Cost of materials consumed	1,10,988.54	1,06,461.82	1,24,016.98	4,42,926.42
	(a) Purchase of Biological Assets	55.82	44.96	3.17	217.01
	(a) Purchase of stock in trade	37.98	15.56	-	64.72
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	5,510.23	(4,006.01)	(6,863.91)	(16,809.75)
	(c) Employee benefits expense	7,365.14	6,722.26	6,055.28	25,078.70
	(d) Finance cost	51.52	60.70	55.01	225.00
	(e) Depreciation & amortisation expenses	1,621.07	1,457.72	1,449.09	5,902.18
	(f) Other expenses	15,265.67	11,290.42	11,104.33	45,251.33
	Total expenses	1,40,895.97	1,22,047.43	1,35,819.95	5,02,855.61
	Profit before share of Associates and Exceptional Items	24,802.86	21,155.25	17,975.99	73,724.21
	Share of Profit/(Loss) of Associates	59.56	(10.61)	(12.20)	25.17
3	Profit before Exceptional item & Tax	24,862.42	21,144.64	17,963.79	73,749.38
	Exceptional item	-	-	-	-
4	Profit before tax	24,862.42	21,144.64	17,963.79	73,749.38
5	Tax expense				
	1. Current tax	5,969.44	5,246.08	4,328.95	17,756.07
	2. Deferred tax	325.25	179.38	(122.22)	288.08
	Total tax expenses	6,294.69	5,425.46	4,206.73	18,044.15
6	Profit for the period	18,567.73	15,719.18	13,757.06	55,705.23
7	Other comprehensive income (net of tax)	(37.96)	(113.31)	(30.73)	(149.63)
8	Total comprehensive income for the period	18,529.77	15,605.87	13,726.33	55,555.60
9	Net Profit attributable to:				
	- Owners	17,828.89	15,177.48	12,818.53	52,882.40
	- Non-controlling interests	738.84	541.71	938.53	2,822.83
	Other comprehensive income attributable to:				
	- Owners	(34.48)	(101.76)	(29.94)	(135.70)
	- Non-controlling interests	(3.48)	(11.55)	(0.79)	(13.93)
	Total comprehensive income attributable to:				
	- Owners	17,794.41	15,075.71	12,788.59	52,746.70
	- Non-controlling interests	735.36	530.16	937.74	2,808.90
10	Paid up equity share capital (face value of Re. 1/- per share)	1,362.46	1,362.46	1,362.46	1,362.46
11	Earnings per share (face value of Re. 1/- per share)				
	(a) Basic (in Rs.)	13.09	11.14	9.41	38.81
	(b) Diluted (in Rs.)	13.09	11.14	9.41	38.81
	Other equity (excluding revaluation reserves)				2,78,733.83
	See accompanying notes to the financial results.				

Notes:

- 1 The above unaudited financial results have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 2 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2025. The statutory auditors of the company has carried out a Limited Review of the above results.
- 3 The consolidated financials results include the results of the following entities:

Name of the Company	Nature of Relationship	% of Holding
Avanti Frozen Foods Private Limited	Subsidiary	60.00%
Srivatsha Power Projects Private Limited	Subsidiary	100.00%
Avanti Pet Care Private Limited	Subsidiary	60.00%
Patikari Power Private Limited	Associate	25.89%

- 4 Corresponding previous period figures have been regrouped/reclassified wherever necessary.

**By order of the Board
for M/s. AVANTI FEEDS LIMITED**

**Place : Hyderabad
Date : 13.08.2025**

**A. INDRA KUMAR
DIN : 00190168
CHAIRMAN & MANAGING DIRECTOR**

Consolidated unaudited Segment information for the quarter ended June 30, 2025 as per regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(Rs. in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter Ended		Year ended	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Shrimp Feed	1,23,144.66	1,02,301.89	1,26,376.79	4,39,767.06
	b) Processed Shrimp	37,115.64	34,979.72	23,368.95	1,18,027.19
	c) Power	61.27	18.96	43.72	162.90
	d) Shrimp Hatchery	373.74	919.63	566.86	2,168.17
	Gross sales/ operating income	1,60,695.31	1,38,220.20	1,50,356.32	5,60,125.32
	Inter segment revenue	(59.15)	(6.09)	(29.68)	(93.12)
	Net Revenue from operations	1,60,636.16	1,38,214.11	1,50,326.64	5,60,032.20
2	Segment Results				
	a) Shrimp Feed	18,217.33	15,649.71	12,670.09	52,701.57
	b) Processed Shrimp	1,831.83	412.80	1,854.26	4,861.36
	c) Power	(13.79)	(65.98)	(56.37)	(154.52)
	d) Shrimp Hatchery	(124.05)	327.02	147.97	313.40
	e) Unallocated	(119.60)	(96.17)	(54.25)	(320.22)
	Total	19,791.72	16,227.38	14,561.70	57,401.59
	Less : Interest	51.52	60.70	55.01	225.00
	Add : Un-Allocated Income net of Un-Allocable Expenditure	5,062.67	4,988.57	3,469.30	16,547.62
	Add/(Less) : Share of Profit/(Loss) of Equity Accounted Investees	59.56	(10.61)	(12.20)	25.17
	Total Profit Before Tax &exceptional item	24,862.43	21,144.64	17,963.79	73,749.38
3	Segment Assets				
	a) Shrimp Feed	97,440.85	95,486.50	99,885.04	95,486.50
	b) Processed Shrimp	88,938.14	89,066.24	77,352.73	89,066.24
	c) Power	1,035.56	2,689.95	2,780.56	2,689.95
	d) Shrimp Hatchery	1,640.23	3,450.59	3,445.07	3,450.59
	e) Un-allocated	3,304.17	1,77,576.94	1,50,422.28	1,77,576.94
	Total	1,92,358.95	3,68,270.22	3,33,885.68	3,68,270.22
	Segment Liabilities				
	a) Shrimp Feed	42,759.48	26,955.62	29,295.74	26,955.62
	b) Processed Shrimp	12,440.86	10,710.91	9,318.95	10,710.91
	c) Power	3.77	53.56	5.89	53.56
	d) Shrimp Hatchery	-	85.64	80.69	85.64
	e) Un-allocated	63.44	12,980.38	11,430.76	12,980.38
	Total	55,267.55	50,786.11	50,132.03	50,786.11

By order of the Board
for M/s. AVANTI FEEDS LIMITED

Place : Hyderabad
Date : 13.08.2025

A. INDRA KUMAR
DIN : 00190168
CHAIRMAN & MANAGING DIRECTOR

Statement of standalone unaudited financial results for the quarter ended June 30, 2025

(Rs. in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Income				
	a) Revenue from operations	1,23,541.50	1,03,214.69	1,26,987.38	4,42,072.35
	b) Other income	4,340.87	3,501.02	2,578.95	13,054.80
	Total income	1,27,882.37	1,06,715.71	1,29,566.33	4,55,127.15
2	Expenses				
	a) Cost of materials consumed	87,456.43	82,502.22	1,00,359.93	3,48,669.51
	a) Purchase of bearer biological assets	55.82	44.96	3.17	217.01
	a) Purchase of trading material	-	-	-	17.93
	b) Changes in inventories of finished goods, work-in-progress and stock in trade	6,555.42	(5,513.81)	3,790.44	286.05
	c) Employee benefits expense	5,935.86	5,296.54	4,733.83	19,572.53
	d) Finance costs	11.86	11.51	10.14	48.39
	e) Depreciation & amortisation expenses	794.73	658.75	636.39	2,621.44
	f) Other expenses	4,697.93	4,324.97	4,698.13	17,820.53
	Total expenses	1,05,508.05	87,325.14	1,14,232.03	3,89,253.39
3	Profit before tax	22,374.32	19,390.57	15,334.30	65,873.76
4	Tax expense				
	1. Current tax	5,223.27	4,818.73	3,658.92	15,657.63
	2. Deferred tax	450.95	166.02	208.59	986.15
	Total tax expenses	5,674.22	4,984.75	3,867.51	16,643.78
5	Profit for the period	16,700.10	14,405.82	11,466.79	49,229.98
6	Other comprehensive income (net of tax)	(29.25)	(86.63)	(28.75)	(117.00)
7	Total comprehensive income	16,670.85	14,319.19	11,438.04	49,112.98
8	Paid up equity share capital (face value of Re.1/- per share)	1,362.46	1,362.46	1,362.46	1,362.46
9	Earnings Per Share (face value of Re1/- per share)				
	1) Basic (in Rs.)	12.26	10.57	8.42	36.13
	2) Diluted (in Rs.)	12.26	10.57	8.42	36.13
	Other equity (excluding revaluation reserves)				2,37,078.99

Notes:

- The above unaudited financial results have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Amendment Rules, 2016.
- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2025. The statutory auditors of the company has carried out a Limited Review of the above results.
- Corresponding previous period figures have been regrouped/reclassified wherever necessary.

By order of the Board
for M/s. AVANTI FEEDS LIMITED

Place : Hyderabad
Date : 13.08.2025

A. INDRA KUMAR
DIN : 00190168
CHAIRMAN & MANAGING DIRECTOR

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CIN: L16001AP1993PLC095778

Standalone unaudited Segment information for the quarter ended June 30, 2025 as per regulation 33 of SEBI
(Listing Obligations and Disclosure Requirement) Regulations, 2015.

(Rs. in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue				
	a) Shrimp Feed	1,23,106.49	1,02,276.11	1,26,376.80	4,39,741.28
	b) Wind Power	61.27	18.96	43.72	162.90
	c) Shrimp Hatchery	373.74	919.62	566.86	2,168.17
	Gross Sales / Income from operations	1,23,541.50	1,03,214.69	1,26,987.38	4,42,072.35
2	Segment Results				
	a) Shrimp Feed	18,142.93	15,590.15	12,631.11	52,530.76
	b) Wind Power	26.43	(16.11)	(13.59)	23.19
	c) Shrimp Hatchery	(124.05)	327.02	147.97	313.40
	Total	18,045.31	15,901.06	12,765.49	52,867.35
	Less : Interest	11.86	11.51	10.14	48.39
	Add : Un-Allocated Income net of	4,340.87	3,501.02	2,578.95	13,054.80
	Total Profit Before Tax & exceptional item	22,374.32	19,390.57	15,334.30	65,873.76
3	Segment Assets :				
	a) Shrimp Feed	97,440.85	95,486.50	99,885.04	95,486.50
	b) Wind Power	265.45	250.25	304.04	250.25
	c) Shrimp Hatchery	3,304.47	3,450.52	3,445.25	3,450.52
	d) Un-allocated	2,15,689.40	1,79,347.88	1,47,169.55	1,79,347.88
	Total :	3,16,700.17	2,78,535.15	2,50,803.88	2,78,535.15
4	Segment Liabilities				
	a) Shrimp Feed	42,759.48	26,955.62	29,295.74	26,955.62
	b) Wind Power	-	-	-	-
	c) Shrimp Hatchery	63.44	85.64	80.69	85.64
	d) Un-allocated	18,764.95	13,052.44	11,464.36	13,052.44
	Total :	61,587.87	40,093.70	40,840.79	40,093.70

By order of the Board
for M/s. AVANTI FEEDS LIMITED

Place : Hyderabad
Date : 13.08.2025

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