

Statement of consolidated unaudited financial results for the quarter and half year ended Sept 30, 2025

_	į · · · ·	(Rs. in takins, unless other					ierwise stated
		Quarter ended Half year ended					
SI. No.	Particulars	Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1,60,968.61	1,60,636.16	1,35,214.64	3,21,604.77	2,85,541.28	5,60,032.20
	(b) Other income	4,943.98	5,062.67	4,177.03	10,006.65	7,646.33	16,547.62
	Total income	1,65,912.59	1,65,698.83	1,39,391.67	3,31,611.42	2,93,187.61	5,76,579.82
2	Expenses						
	(a) Cost of materials consumed	1,10,710.23	1,10,988.54	1,08,076.17	2,21,698.77	2,32,093.15	4,42,926.42
	(a) Purchase of Biological Assets	31.33	55.82	63.19	87.15	66.36	217.01
	(a) Purchase of stock in trade	203.95	37.98	6.45	241.93	6.45	64.72
	(b) Changes in inventories of finished goods, work-in-		5,510.23	(3,587.38)	11,236.07	(10,451.29)	(16,809.75
	progress and stock in trade	5,725.84	100				
	(c) Employee benefits expense	7,065.53	7,365.14	5,994.73	14,430.67	12,050.01	25,078.70
	(d) Finance cost	42.51	51.52	56.95	94.03	111.96	225.00
	(e) Depreciation & amortisation expenses	1,575.71	1,621.07	1,499.82	3,196.78	2,948.91	5,902.18
	(f) Other expenses	17,801.72	15,265.67	11,088.31	33,067.39	22,192.64	45,251.33
	Total expenses	1,43,156.82	1,40,895.97	1,23,198.24	2,84,052.79	2,59,018.19	5,02,855.61
	Due 64 ha 6			10.102.02	90270000 102	200 10 220 100	
	Profit before share of Associates and Exceptinal Items Share of Profit/(Loss) of Associates	22,755.77	24,802.86	16,193.43	47,558.63	34,169.42	73,724.21
2	Share of Fronti/(E033) of A330clates	(48,40)	59.56	49.93	11.16	37.73	25.17
3	Profit before Exceptional item & Tax	22,707.37	24,862.42	16,243.36	47,569.79	34,207.15	73,749.38
4	Exceptional item	-	-	-	-	-	-
4 5	Profit before tax	22,707.37	24,862.42	16,243.36	47,569.79	34,207.15	73,749.38
3	Tax expense 1. Current tax	# #00 #3	700011	2 022 02			
		5,709.73	5,969.44	3,833.02	11,679.17	8,161.97	17,756.07
	2. Deferred tax	118.50	325.25	262.61	443.75	140.39	288.08
,	Total tax expenses	5,828.23	6,294.69	4,095.63	12,122.92	8,302.36	18,044.15
6 7	Profit for the period	16,879.14	18,567.73	12,147.73	35,446.87	25,904.79	55,705.23
8	Other comprehensive income (net of tax) Total comprehensive income for the period	77.31	(37.96)	11.58	39.35	(19.15)	(149.63)
9	Net Profit attributable to:	16,956.45	18,529.77	12,159.31	35,486.22	25,885.64	55,555.60
9	- Owners	45 000 54	47 000 00	44 005 05	00 455 00		
	- Non-controlling interests	15,328.51	17,828.89	11,365.35	33,157.39	24,183.87	52,882.40
	Other comprehensive income attributable to:	1,550.62	738.84	782.38	2,289.47	1,720.91	2,822.83
	- Owners	00 70	(0.4.40)	40.0-			
	- Non-controlling interests	80.79	(34.48)	12.37	46.31	(17.57)	(135.70)
	Total comprehensive income attributable to:	(3.48)	(3.48)	(0.79)	(6.96)	(1.58)	(13.93)
	- Owners	15 100 21	17.704.41	11 200 00	22 202 21	2116621	
	0.0000000000000000000000000000000000000	15,409.31	17,794.41	11,377.72	33,203.71	24,166.31	52,746.70
10	- Non-controlling interests Paid up equity share capital (face value of Re. 1/- per share)	1,547.14	735.36	781.59	2,282.50	1,719.33	2,808.90
10	and up equity share capital (face value of ite. 17- per share)	120246	126246	120210	136246	120245	1 2/2 //
11	Earnings per share (face value of Re. 1/- per share)	1,362.46	1,362.46	1,362.46	1,362.46	1,362.46	1,362.46
1.1	(a) Basic (in Rs.)	11.25	12.00	,	2424	10.55	20.04
		11.25	13.09	8.34	24.34	17.75	38.81
	(b) Diluted (in Rs.)	11.25	13.09	8.34	24.34	17.75	38.81
	Other equity (excluding revaluation reserves)					1	2,78,733.83
	See accompanying notes to the financial results.						



	T 44 C 4 20	As at Maush
Particulars	As at Sept 30, 2025	As at March 31, 2025
	Unaudited	Audited
<u>ASSETS</u>		
Non-current Assets	59 105 22	55,470.79
Property, plant and equipment	58,105.23	2,990.82
Capital work-in-progress	1,358.73 902.01	832.14
Right -of- use Asset	75.37	81.34
Intangible assets	54.68	57.91
Intangable Asset under process	1,326.38	1,315.22
Investments accounted for using the equity method	1,320.36	1,515.22
Financial assets	2,577.70	4,677.57
Investments	158.06	222.80
Loans	1,706.53	1,946.87
Other financial assets	1,700.55	879.46
Non-current tax assets (net)	622.54	641.80
Other non-current assets	66,887.23	69,116.72
Total Non - Current Assets	00,007.23	05,110.72
Current Assets	54,179.09	88,073.24
Inventories	53,55	167.44
Biological assets other than bearer plants	33,33	107.44
Financial assets	2,07,168.15	1,04,030.32
Investments To de receive blee	2,07,100.13	1,04,030.32
Trade receivables	21,986.56	13,979.69
Billed Unbilled	18.59	4.82
Service and the service and th	3,656.28	2,613.36
Cash and cash equivalents Other Bank balances	65,466.27	87,252.35
	102.96	138.05
Loans Other financial assets	-	354.16
Other current assets	4,003.15	2,540.06
Total Current Assets	3,56,634.60	2,99,153.49
Total Assets	4,23,521.83	3,68,270.21
EQUITY AND LIABILITIES	,,,,	
Equity		
Equity share capital	1,362.46	1,362.46
	2,99,675.42	2,78,733.83
Other equity Equity attributable to owners	3,01,037.88	2,80,096.29
Non-controlling interest	39,389.86	37,387.82
Total equity	3,40,427.74	3,17,484.11
Liabilities		
Limbilities		
Non current liabilities		
Non current liabilities Financial liabilities		
Financial liabilities	906.56	1,046.03
Financial liabilities Borrowings	906.56 214.94	1,046.03 125.98
Financial liabilities	778678001C-FP481	1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Financial liabilities Borrowings Lease Liability	214.94	125.98 372.00 187.39
Financial liabilities Borrowings Lease Liability Other financial liabilities	214.94 372.00	125.98 372.00
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions	214.94 372.00 113.55	125.98 372.00 187.39 3,316.98 444.65
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net)	214.94 372.00 113.55 3,760.72	125.98 372.00 187.39 3,316.98
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities	214.94 372.00 113.55 3,760.72 372.55	125.98 372.00 187.39 3,316.98 444.65
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities	214.94 372.00 113.55 3,760.72 372.55	125.98 372.00 187.39 3,316.98 444.65
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities	214.94 372.00 113.55 3,760.72 372.55	125.98 372.00 187.39 3,316.98 444.65
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities	214.94 372.00 113.55 3,760.72 372.55 5,740.32	125.98 372.00 187.39 3,316.98 444.65 5,493.03
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Borrowings	214.94 372.00 113.55 3,760.72 372.55 5,740.32	125.98 372.00 187.39 3,316.98 444.65 5,493.03
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Forth and the financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises	214.94 372.00 113.55 3,760.72 372.55 5,740.32	125,98 372.00 187.39 3,316.98 444.65 5,493.03
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Fornowings Trade Payable	214.94 372.00 113.55 3,760.72 372.55 5,740.32	125,98 372.00 187.39 3,316.98 444.65 5,493.03
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises	214.94 372.00 113.55 3,760.72 372.55 5,740.32 278.94 1,776.49 67,929.96	125,98 372,00 187,39 3,316,98 444,65 5,493,03 278,94 917,91 39,130,10 62,74
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises Lease Liability Other financial liabilities	214.94 372.00 113.55 3,760.72 372.55 5,740.32 278.94 1,776.49 67,929.96 100.83	125,98 372,00 187,39 3,316,98 444,65 5,493.03 278,94 917,91 39,130,10 62,74 569,68
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises Lease Liability Other financial liabilities	214.94 372.00 113.55 3,760.72 372.55 5,740.32 278.94 1,776.49 67,929.96 100.83 1,737.58	125,98 372,00 187,39 3,316,98 444,65 5,493.03 278,94 917,91 39,130,10 62,74 569,68
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises Lease Liability Other financial liabilities Other current liabilities	214.94 372.00 113.55 3,760.72 372.55 5,740.32 278.94 1,776.49 67,929.96 100.83 1,737.58 2,651.67	125,98 372,00 187,39 3,316,98 444,65 5,493.03 278,94 917,91 39,130,10 62,74 569,68
Financial liabilities Borrowings Lease Liability Other financial liabilities Provisions Deferred tax liabilities (net) Other non-current liabilities Total Non-current Liabilities Current liabilities Financial liabilities Financial liabilities Borrowings Trade Payable i) Total outstanding dues of Micro enterprises and small enterprises ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises Lease Liability Other financial liabilities Other current liabilities Current tax liability (net)	214.94 372.00 113.55 3,760.72 372.55 5,740.32 278.94 1,776.49 67,929.96 100.83 1,737.58 2,651.67 2,655.10	125.98 372.00 187.39 3,316.98 444.65 5,493.03 278.94 917.91 39,130.10 62.74 569.68 3,987.47

Corporate Office: G-2, Concorde Apartments, 6-3-658, Somajiguda, Hyderabad-500082, Telangana State, India.

\ +91 (40) 23310260 /61 \ +91 (40) 23311604

www.avantifeeds.com avantiho@avantifeeds.com Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003,

Andhra Pradesh, India.



Unaudited consolidated statement of cash flows for the period ended September 30, 2025

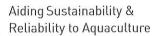
(Rs. in lakhs, unless otherwise stated)

		unless otherwise stated)
Particulars :		For the period ended
	' 30th Sept, 2025	30th Sept, 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	47,569.78	34,207.15
Adjustments for :		
Depreciation and amortisation expense	3,196.78	2,948.91
Provision for employee benefits	376.10	309.17
Finance costs	94.03	111.96
Loss/ (Profit) on sale of property, plant and equipment	(4.75)	3.92
Interest income	(5,476.07)	(3,549.94)
Dividend income	(1.89)	(1.87)
Realised Foreign exchange gain/(Loss)	(1,171.45)	(640.70)
Gain/loss from sale of financial assets measured at fair value through profit	(306.69)	(1,518.83)
Fair valuation of financial assets measured at fair value through profit and loss	(2,689.65)	(1,570.71)
Fair valuation of derivatives	-	16.30
Share of profit/(loss) from Associates	(11.16)	(37.73)
Amortisation of government grant	(72.10)	(145.24)
Operating profit before working capital changes	41,502.93	30,132.39
Adjustments for (increase) / decrease in operating assets:	, , , , , , , , , , , , , , , , , , , ,	
Trade receivables		
Billed	(8,006.87)	(4,019.41)
Unbilled	(13.77)	(19.26)
Loans	99.83	53.26
Other financial assets	594.50	(415.13)
Inventories	34,008.04	22,585.52
Other assets	(1,443.83)	500.58
Adjustments for increase / (decrease) in operating liabilities:	20 (70 11	44.047.40
Trade payables	29,658.44	16,915.40
Provisions	(196.87)	(97.94)
Other financial liabilities	1,167.90	(171.08)
Other liabilities	(1,711.90)	(585.88)
Cash generated from operations	95,658.40	64,878.45
Net income tax paid	(8,144.61)	(5,723.32)
Net cash flow from operating activities (A)	87,513.79	59,155.13
B. CASH FLOW FROM INVESTING ACTIVITIES	44.00 (74)	(0.00 < 00)
Capital expenditure on Property, Plant and Equipment including capital advances	(4,096.71)	(8,826.83)
Proceeds from sale of Property, Plant and Equipment	30.90	36.16
Purchase of Investments	(1,41,860.49)	(95,961.49)
Redemption proceeds of Investments	45,764.71	44,214.51
Other bank balances	21,723.32	9,380.74
Interest received	3,569.60	3,549.94
Additions in NCI	-	1,700.00
Dividend income received	1.89	1.87
Net cash (used in) / flow from investing activities (B)	(74,866.78)	(45,905.10)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance costs	(79.72)	(99.82)
Repayment of borrowings	(139.47)	= 151
Changes in Lease Liabilities	(76.54)	(47.19)
Dividends paid	(12,479.82)	(9,196.58)
Realised Foreign exchange gain/(Loss)	1,171.45	640.70
Net cash flow (used in) financing activities (C)	(11,604.10)	(8,702.88)
Net (decrease) in Cash and cash equivalents (A+B+C)	1,042.91	4,547.15
Cash and cash equivalents at the beginning of the year	2,613.36	1,251.96
ones and equivalents at the beginning of the Jear	2,013.30	1,231.70
Cash and cash equivalents at the end of the year (Refer Note (i) below)	3,656.28	5,799.11
Note (i): Cash and cash equivalents comprises of:	3,030.20	3,777.11
Balances with Banks	2 (45 (5	E 777 0/
	3,645.67	5,777.86
Cash in hand	10.61	21.25
Total cash & cash equivalents	3,656.28	5,799.11

www.avantifeeds.com

🔀 avantiho@avantifeeds.com

Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003, Andhra Pradesh, India.





Consolidated unaudited Segment information for the quarter and half year ended Sept 30, 2025 as per regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(Rs. in lakhs, unless otherwise stated)

_	(Rs. in lakhs, unless otherw						
			Quarter Ended		Half yea	Year ended	
SI. No.	Particulars	Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Shrimp Feed	1,15,554.19	1,23,144.66	1,07,225.36	2,38,698.85	2,33,602.15	4,39,767.06
	b) Processed Shrimp	45,149.20	37,115.64	27,576.56	82,264.84	50,945.51	1,18,027.19
	c) Power	81.63	61.27	86.10	142.90	129.82	162.90
	d) Shrimp Hatchery	183.59	373.74	341.58	557.33	908.44	2,168.17
	Gross sales/ operating income	. 1,60,968.61	1,60,695.31	1,35,229.60	3,21,663.92	2,85,585.92	5,60,125.32
	Inter segment revenue	-	(59.15)	(14.96)	(59.15)	(44.64)	(93.12)
	Net Revenue from operations	1,60,968.61	1,60,636.16	1,35,214.64	3,21,604.77	2,85,541.28	5,60,032.20
2	Segment Results						
	a) Shrimp Feed	13,905.17	18,217.33	10,687.26	32,122.50	23,357.35	52,701.57
	b) Processed Shrimp	4,219.10	1,831.83	1,473.50	6,050.93	3,327.76	4,861.36
	c) Power	8.30	(13.79)	38.48	(5.49)	(17.89)	(154.52)
	d) Shrimp Hatchery	(130.72)	(124.05)	(57.76)	(254.77)	90.21	313.40
	e) Unallocated	(147.57)	(119.60)	(68.13)	(267.17)	(122.38)	(320.22)
	Total	17,854.28	19,791.72	12,073.35	37,646.00	26,635.05	57,401.59
	Less : Interest	42.51	51.52	56.95	94.03	111.96	225.00
	Add: Un-Allocated Income net of Un-Allocable Expenditure	4,943.99	5,062.67	4,177.03	10,006.65	7,646.33	16,547.62
	Add/(Less): Share of Profit/(Loss) of Equity Accounted	Was a street		22022	10.4.10.5		
	Investees	(48.40)	59.56	49.93	11.16	37.73	25.17
	Total Profit Before Tax & exceptional item	22,707.36	24,862.42	16,243.36	47,569.78	34,207.15	73,749.38
3	Segment Assets	2		s:			
	a) Shrimp Feed	96,694,06	97,440.85	93,494,37	96,694.06	93,494.37	95,486,50
	b) Processed Shrimp	91,680.01	88,938.14	82,316.64	91,680.01	82,316.64	89,066.24
	c) Power	998.75	1,035.56	2,802.04	998.75	2,802.04	2,689.95
	d) Shrimp Hatchery	1,540.83	1,640.23	3,422.30	1,540.83	3,422.30	3,450,59
	e) Un-allocated	3,304.17	3,304.17	1,62,319.82	3,304.17	1,62,319.82	1,77,576.94
1 3	Total	1,94,217.82	1,92,358.95	3,44,355.17	1,94,217.82	3,44,355.17	3,68,270.22
	1 m 2 5 m 2 m 1						
	Segment Liabilities						
	a) Shrimp Feed	55,745.71	42,759.48	40,979.45	55,745.71	40,979.45	26,955.62
	b) Processed Shrimp	15,117.43	12,440.86	7,677.32	15,117.43	7,677.32	10,710.91
	c) Power	0.74	3.77	1.40	0.74	1.40	53,56
	d) Shrimp Hatchery	-	-	103.29	-	103.29	85.64
	e) Un-allocated	63.44	63.44	8,598.47	63.44	8,598.47	12,980.38
	Total	70,927.32	55,267.55	57,359.93	70,927.32	57,359.93	50,786.11

By order of for M/s. AVANTI FEEDS LIMITED

Place : Hyderabad Date : 05.11.2025 A. INDRA KUMAR DIN: 00190168

CHAIRMAN & MANAGING DIRECTOR

www.avantifeeds.com

avantiho@avantifeeds.com

Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003, Andhra Pradesh, India.



Notes:

- 1 The above unaudited financial results have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 2 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05.11.2025. The statutory auditors of the company has carried out a Limited Review of the above results.

The consolidated financials results include the results of the following entities:

Name of the Company	Nature of Relationship	% of Holding	
Avanti Frozen Foods Private Limited	Subsidiary	60.00%	
Srivatsha Power Projects Private Limited	Subsidiary	100.00%	
Avanti Pet Care Private Limited	Subsidiary	60.00%	
Patikari Power Private Limited	Associate	25.89%	

4 Corresponding previous period figures have been regrouped/reclassified wherever necessary.

By order of the Board for M/s. AVANTI FEEDS LIMITED

Place: Hyderabad Date: 05.11.2025 A. INDRA KUMAR DIN: 00190168

CHAIRMAN & MANAGING DIRECTOR



Statement of standalone unaudited financial results for the quarter ended Sept 30, 2025

(Rs. in lakhs, unless otherwise stated)

		(Rs. in lakhs, unless					
			Quarter ended		Half year ended		Year ended
SI. No.	Particulars	Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	1,15,724.32	1,23,541.50	1,07,653.03	2,39,265.82	2,34,640.41	4,42,072.35
	b) Other income	4,272.56	4,340.87	3,824.75	8,613.43	6,403.70	13,054.80
	Total income	1,19,996.88	1,27,882.37	1,11,477.78	2,47,879.25	2,41,044.11	4,55,127.15
2	Expenses		5				
	a) Cost of materials consumed	89,701.94	87,456.43	86,352.73	1,77,158.37	1,86,712.66	3,48,669.51
	a) Purchase of bearer biological assets	31.33	55.82	63.19	87.15	66.36	217.01
	a) Purchase of trading material	53.21	-	-	53.21	- 1	17.93
	b) Changes in inventories of finished goods,				-		
	work-in-progress and stock in trade	1,363.64	6,555.42	752.00	7,919.06	4,542.44	286.05
	c) Employee benefits expense	5,467.68	5,935.86	4,670.70	11,403.54	9,404.53	19,572.53
	d) Finance costs	11.50	11.86	10.25	23.36	20.39	48.39
	e) Depreciation & amortisation expenses	821.20	794.73	659.13	1,615.93	1,295.52	2,621.44
	f) Other expenses	4,539.37	4,697.93	4,476.64	9,237.30	9,174.77	17,820.53
	Total expenses	1,01,989.87	1,05,508.05	96,984.64	2,07,497.92	2,11,216.67	3,89,253.39
3	Profit before tax	18,007.01	22,374.32	14,493.14	40,381.33	29,827.44	65,873.76
4	Tax expense						
	Current tax	4,311.31	5,223.27	3,348.65	9,534.58	7,007.57	15,657.63
	2. Deferred tax	190.27	450.95	498.29	641.22	706.88	986.15
	Total tax expenses	4,501.58	5,674.22	3,846.94	10,175.80	7,714.45	16,643.78
5	Profit for the period	13,505.43	16,700.10	10,646.20	30,205.53	22,112.99	49,229.98
0.2005	Other comprehensive income (net of tax)	86.00	(29.25)	13.56	56.75	(15.19)	(117.00)
7	Total comprehensive income	13,591.43	16,670.85	10,659.76	30,262.28	22,097.80	49,112.98
8	Paid up equity share capital (face value of Re.1/- per share)	1,362.46	1,362.46	1,362.46	1,362.46	1,362.46	1,362.46
	Earnings Per Share (face value of Re1/- per share)	1,002.40	1,002.40	1,002.40	1,502,40	1,502.40	1,502.40
	1) Basic (in Rs.)	9.91	12.26	7.81	22.17	16.23	36.13
	2) Diluted (in Rs.)	9.91	12.26	7.81	22.17	16.23	36.13
	Other equity (excluding revaluation reserves)						2,37,078.99

Notes:

- 1 The above unaudited financial results have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Amendment Rules, 2016.
- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05th November, 2025. The statutory auditors of the company has carried out a Limited Review of the above results.
- 3 Corresponding previous period figures have been regrouped/reclassified wherever necessary.



UNAUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2025

UNAUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 202		
D 2 1	As at Sept 30,	As at March 31
Particulars	2025	2025 Audite
Non-current Assets	Unaudited	2020 Huunte
Property, plant and equipment	04.000.00	
Capital work-in-progress	31,292.30	29,565.4
Right-of-use assets	457.25	1,116.1
Intangible assets	114.80	32.1
Financial assets	16.02	16.3
Investments		
Loans	19,058.00	18,998.5
Other financial assets	123.53	179.5
Non-current tax assets	684.31	704.2
	-	361.0
Other non-current assets	187.41	199.90
Total Non - Current Assets	51,933.62	51,173.39
Current Assets		
Inventories Piotogical Accept	17,852.25	48,683.05
Biological Asset	53.54	120.53
Financial assets		11 April 1995 - 1995 - 1995
Investments	1,91,959.02	97,846.50
Trade receivables		
Billed	7,702.23	3,766.82
Unbilled	18.59	4.82
Cash and cash equivalents	1,102.27	2,063.48
Other bank balances	52,745.77	73,790.69
Loans	68.29	92.61
Other current assets	1,113.00	993.26
Total Current Assets	2,72,614.97	2,27,361.76
Total Assets	3,24,548.59	2,78,535.15
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,362.46	1,362.46
Other equity	2,55,079.14	2,37,078.99
Total Equity	2,56,441.60	2,38,441.45
Non-current Liabilities		
Financial liabilities		
Lease Liabilities	60.86	2.87
Other financial liabilities	372.00	372.00
Deferred tax liabilities (net)	3,551.20	2,909.99
Other non-current liabilities	3,984.06	3,284.86
Current liabilities		
Financial liabilities	1	
Lease Liabilities	60.68	39.22
Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	1,500.38	723.91
(ii) Total outstanding dues of creditors other than micro enterprises	58,319.71	32,624.42
and small enterprises		
Other financial liabilities	511.99	519.00
Other current liabilities	1,580.94	2,569.65
Provisions	209.61	332.64
Current tax Liability (net)	1,939.62	25
Total Current Liabilities	64,122.93	36,808.84
Total Liablities	3,24,548.59	2,78,535.15

www.avantifeeds.com

avantiho@avantifeeds.com

Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003, Andhra Pradesh, India.



Unaudited standalone statement of cash flows for the period ended 30th September, 2025

(Rs. in lakhs, unless otherwise stated) For the period For the period Particulars ended 30th Sept, ended 30th 2025 Sept, 2024 A. CASH FLOW FROM/(USED IN) OPERATING ACTIVITIES Profit before tax 40,381.32 29,827.44 Adjustments for: Depreciation and amortisation expense 1,615.93 1,295.52 Provision for employee benefits 266.36 222.57 Finance costs 23.36 20.39 Loss on disposal of property, plant and equipment 0.52 0.95 Interest income (4,799.85)(2,881.20)Dividend from Subsidiaries (422.56)(480.80)Dividend from Associates Dividend from others (0.03)(1.87)Gain/ Loss from sale of financial assets measured at fair value through profit and loss (265.08)(412.75)Fair valuation of financial assets measured at fair value through profit and loss (2,864.55)(2,392.47)Foreign exchange gain/(Loss) (57.09)(24.35)Operating profit before working capital changes 33,878.33 25,173.43 Adjustments for (increase) / decrease in operating assets: Trade receivables Billed (3,935.41)(5,869.46)Unbilled (13.77)(19.26)Other financial assets (99.80)181.57 Inventories 30,897.79 37,664.32 Other assets 92.83 464.08 Adjustments for increase / (decrease) in operating liabilities: Trade payables 26,471.76 16,786.31 Other financial liabilities (7.01)1.30 Other current liabilities (1,378.10)(717.12)Cash generated from operations 85,906.62 73,665.17 Income taxes paid, net (7,233.90)(4,227.58)Net cash from operating activities (A) 78,672.72 69,437.59 B. CASH FLOW FROM/(USED IN) INVESTING ACTIVITIES Purchase of Property, Plant and Equipment, including capital (4,037.19)(2,654.32)Proceeds from sale of Property, Plant and Equipment 10.80 27,72 Investment in Subsidiary (1,200.00)Purchase of Investments (1,32,871.85)(95,834.65) Redemption proceeds of Investments 43,894.71 34,449.97 Interest received 2,916.93 2,881.20 Dividend from Subsidiaries 480.80 422.56 Dividend from Associates Dividend from others 0.03 1.87 Changes in Other bank balances 20,982.16 6,520.04 Net cash from /(used in) investing activities (B) (67,298.98)(56,710.24)C. CASH FLOW FROM/(USED IN) FINANCING ACTIVITIES Finance costs (18.07)(17.35)Changes in lease liabilities (49.10)(25.33)Dividends paid (12.324.87)(9,196.58)Realised Foreign exchange gain/(Loss) 57.09 24.35 Net cash from/(used in) financing activities (C) (12,334.95)(9,214.91)Net increase/(decrease) in Cash and cash equivalents (A+B+C) 3,512.44 (961.21) Cash and cash equivalents at the beginning of the year 2,063.48 727.49 Cash and cash equivalents at the end of the year (Refer Note (i) below) 1,102.27 4,239.93 Note (i): Cash and cash equivalents comprises of: Cash in hand 6.03 15.48 Balances with Banks 1,096.24 4,224.45

Corporate Office: G-2, Concorde Apartments, 6-3-658, Somajiguda, Hyderabad-500082, Telangana State, India. +91 (40) 23310260 /61 +91 (40) 23311604

Cash and cash equivalent

www.avantifeeds.com

avantiho@avantifeeds.com

Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003, Andhra Pradesh, India.

1,102.27

4,239.93



Standalone unaudited Segment information for the quarter and half year ended Sept 30, 2025 as per regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

(Rs. in lakhs, unless otherwise stated)

SI. No.	Particulars Segment Revenue	Sept 30, 2025 Unaudited	Quarter ended June 30, 2025	Sept 30, 2024	Half yea	ır ended	Year ended
No.	Segment Revenue		June 30, 2025	Sept 30, 2024	0-420 2025		
1	Č .	Unaudited		5ep. 00, 202.	Sept 30, 2025	Sept 30, 2024	March 31, 2025
1	Č .		Unaudited	Unaudited	Unaudited	Unaudited	Audited
	a) Shrimp Feed	1,15,459.10	1,23,106.49	1,07,225.34	2,38,565.59	2,33,602.14	4,39,741.28
	b) Wind Power	81.63	61.27	86.10	142.90	129.82	162.90
	c) Shrimp Hatchery	183.59	373.74	341.58	557.33	908.44	2,168.17
	Gross Sales / Income from operations	1,15,724.32	1,23,541.50	1,07,653.03	, 2,39,265.82	2,34,640.41	4,42,072.35
2	Segment Results						
	a) Shrimp Feed	13,832.73	18,142.93	10,656.06	31,975.66	23,287.17	52,530.76
	b) Wind Power	43.94	26.43	80.34	70.37	66.75	23.19
	c) Shrimp Hatchery	(130.72)	(124.05)	(57.76)	(254.77)	90.21	313.40
-	Total	13,745.95	18,045.31	10,678.64	31,791.26	23,444.13	52,867.35
	Less : Interest	11.50	11.86	10.25	23.36	20.39	48.39
- 1	Add : Un-Allocated Income net of	4,272.56	4,340.87	3,824.75	8,613.43	6,403,70	13,054.80
	Total Profit Before Tax & exceptional item	18,007.01	22,374.32	14,493.14	40,381.33	29,827.44	65,873.76
3	Segment Assets :			0			
	a) Shrimp Feed	96,694.06	97,440.85	94,352.32	96,694.06	94,352.32	95,486.50
	b) Wind Power	214.45	265.45	318.51	214.45	318.51	250.25
	c) Shrimp Hatchery	3,310.56	3,304.47	3,422.30	3,310.56	3,422.30	3,450.52
	d) Un-allocated	3,310.56	2,15,689.40	1,63,083.15	3,310.56	1,63,083.15	1,79,347.88
	Total:	1,03,529.63	3,16,700.17	2,61,176.28	1,03,529.63	2,61,176.28	2,78,535.15
4	Segment Liabilities						
	a) Shrimp Feed	55,745.71	42,759.48	40,979.51	55,745.71	40,979.51	26,955.62
	b) Wind Power	55,745.71	- 42,737.40	0.04	33,743.71	0.04	20,755.02
	c) Shrimp Hatchery	58.11	63.44	103.29	58.11	103.29	85.64
	d) Un-allocated	12,303.16	18,764.95	8,667.17	12,303.16	8,667.17	13,052.44
1	Total:	68,106.98	61,587.87	49,750.01	68,106.98	49,750.01	40,093.70

By order of the Board for M/s. AVANTI FEEDS LIMITED

Place: Hyderabad Date: 05.11.2025 A. INDRA KUMAR DIN: 00190168

CHAIRMAN & MANAGING DIRECTOR